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31.03.2024 am

-Extract



47100/CL/MUM/23-24/DEB/483  
Date: March 02,2024

Kerela Financial Corporation  
Vellayambalam,  
Thiruvananthapuram-695033, Kerala  
India

Kind Attn: Ms. Soya K (Financial Controller)

Sub: Consent Letter to act as Debenture Trustee for Secured Listed Non-Convertible Debentures aggregating upto Rs. 1000.00 Crores

Dear Mam,

This is with reference to our discussion regarding appointment of Beacon Trusteeship Limited as Debenture Trustee for Secured Listed Non-Convertible Debentures aggregating to Rs. 1000.00 Crores

In this regards it would indeed be our pleasure to be associated with your esteemed organization as Debenture Trustee. In this connection, we confirm our acceptance to act as Debenture Trustee for the same.

We are also agreeable for inclusion of our name as trustees in the Company's offer document/disclosure document/ listing application/any other document to be filed with the Stock Exchange(s) or any other authority as required.

Looking forward to a long and fruitful association with your esteemed organization.

Yours faithfully  
For Beacon Trusteeship Limited

Accepted  
For Kerela Financial Corporation



Veena Nautiyal  
Associate Director  
Mumbai, March 02,2024  
Authorised Signatory

Authorised Signatory

CA SOYA K  
Financial Controller  
Kerala Financial Corporation  
Thiruvananthapuram