

(This Key Information Document is neither a prospectus nor a statement in lieu of a prospectus)

ANNEXURE IV: ILLUSTRATION OF BOND CASH FLOWS

Illustration of bond cash flows	
Company	Neogen Chemicals Limited
Face Value (per security)	INR 1,00,000/- (Indian Rupees One Lakh only)
Issue Date / Date of Allotment	Issue Opening Date: 11 th August 2025 Deemed Date of Allotment: 12 th August 2025
Redemption Date / Maturity Date	Redemption Date / Maturity Date: Up to 30 (thirty) months from the Deemed Date of Allotment – 12 th August 2025
Coupon Rate	Please refer to Section 2.7 (Issue Details) of this Key Information Document
Frequency of the Coupon Payment with specified dates	Please refer to Section 2.7 (Issue Details) of this Key Information Document Please also see below.
Day Count Convention	Actual/Actual

Illustrative Cash flows - Redemption Amount and Coupon Payment Schedule for Debentures

(Per Debenture)

INTEREST PAYMENT AND REDEMPTION SCHEDULE

Sr. No	Record Date	Due Date	Interest Per Debenture	Principal Per Debenture	Cash Flows	No. of days
1	16-Aug-25	31-Aug-25	546.58	-	546.58	19
2	15-Sep-25	30-Sep-25	863.01	-	863.01	30
3	16-Oct-25	31-Oct-25	891.78	-	891.78	31
4	15-Nov-25	30-Nov-25	863.01	-	863.01	30
5	16-Dec-25	31-Dec-25	891.78	-	891.78	31
6	16-Jan-26	31-Jan-26	891.78	-	891.78	31
7	13-Feb-26	28-Feb-26	805.48	-	805.48	28
8	16-Mar-26	31-Mar-26	891.78	-	891.78	31
9	15-Apr-26	30-Apr-26	863.01	-	863.01	30
10	16-May-26	31-May-26	891.78	-	891.78	31

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11	15-Jun-26	30-Jun-26	863.01	-	863.01	30
12	16-Jul-26	31-Jul-26	891.78	-	891.78	31
13	16-Aug-26	31-Aug-26	891.78	-	891.78	31
14	15-Sep-26	30-Sep-26	863.01	-	863.01	30
15	16-Oct-26	31-Oct-26	891.78	-	891.78	31
16	15-Nov-26	30-Nov-26	863.01	-	863.01	30
17	16-Dec-26	31-Dec-26	891.78	-	891.78	31
18	16-Jan-27	31-Jan-27	891.78	-	891.78	31
19	13-Feb-27	28-Feb-27	805.48	-	805.48	28
20	16-Mar-27	31-Mar-27	891.78	-	891.78	31
21	15-Apr-27	30-Apr-27	863.01	-	863.01	30
22	16-May-27	31-May-27	891.78	-	891.78	31
23	15-Jun-27	30-Jun-27	863.01	-	863.01	30
24	16-Jul-27	31-Jul-27	891.78	-	891.78	31
25	16-Aug-27	31-Aug-27	891.78	-	891.78	31
26	15-Sep-27	30-Sep-27	860.66	-	860.66	30
27	16-Oct-27	31-Oct-27	889.34	-	889.34	31
28	15-Nov-27	30-Nov-27	860.66	-	860.66	30
29	16-Dec-27	31-Dec-27	889.34	-	889.34	31
30	16-Jan-28	31-Jan-28	889.34	-	889.34	31
31	28-Jan-28	12-Feb-28	344.26	100000	1,00,344.26	12